We can deliver - The EU Industry Roadmap

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REPAP2020 Parliamentary Dinner
Mapping Renewable Energy Pathways towards 2020

**EU ROADMAP**

- Provides an EU overview of the NREAPs
- Compares the 2020 NREAPs projections for RES developments with the RES industry projections
- Provides evaluation of the NREAPs based on the national associations' input.
20% by 2020 – Europe can do more!

- EU-27: Surplus of about 1% above the 2020 target
- 25 MS forecast to achieve or exceed their binding 2020 targets within national borders
- Only Italy and Luxembourg plan to use CoopMex to meet binding 2020 targets
- According to the RES industry projections, the EU-27 could reach 24.4%

Source: EU Roadmap
RES increase by sector (%) 
NREAPs projections

Source: EREC based on the NREAPs
RES increase by sector (%)
RES Industry projections

Source: EREC based on the NREAPs
What happens between now and 2020?
What is needed at national level

- Full transposition of the Renewable Energy Directive
- Stable support schemes
- Independent from annual budgetary decisions
Thank you!