



EUROPEAN RENEWABLE
ENERGY COUNCIL



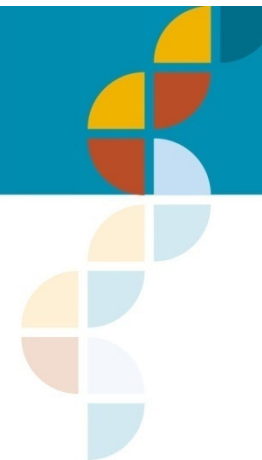
20% Renewable Energy by 2020: is the EU on track?



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Senior Policy Advisor
European Renewable Energy Council

Keep on Track! Parliamentary Workshop-
Vilnius April 2013

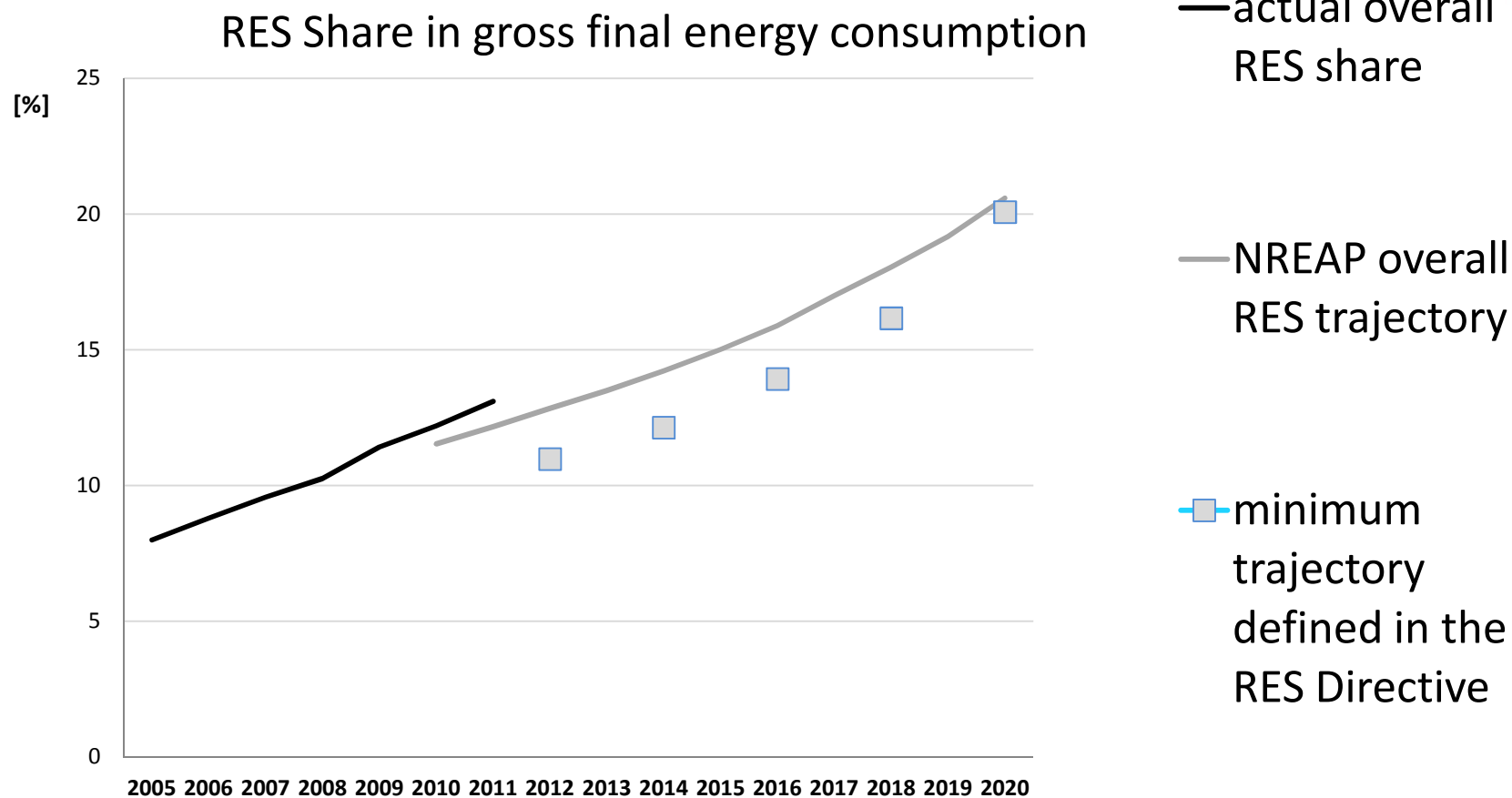


EREC Member Associations



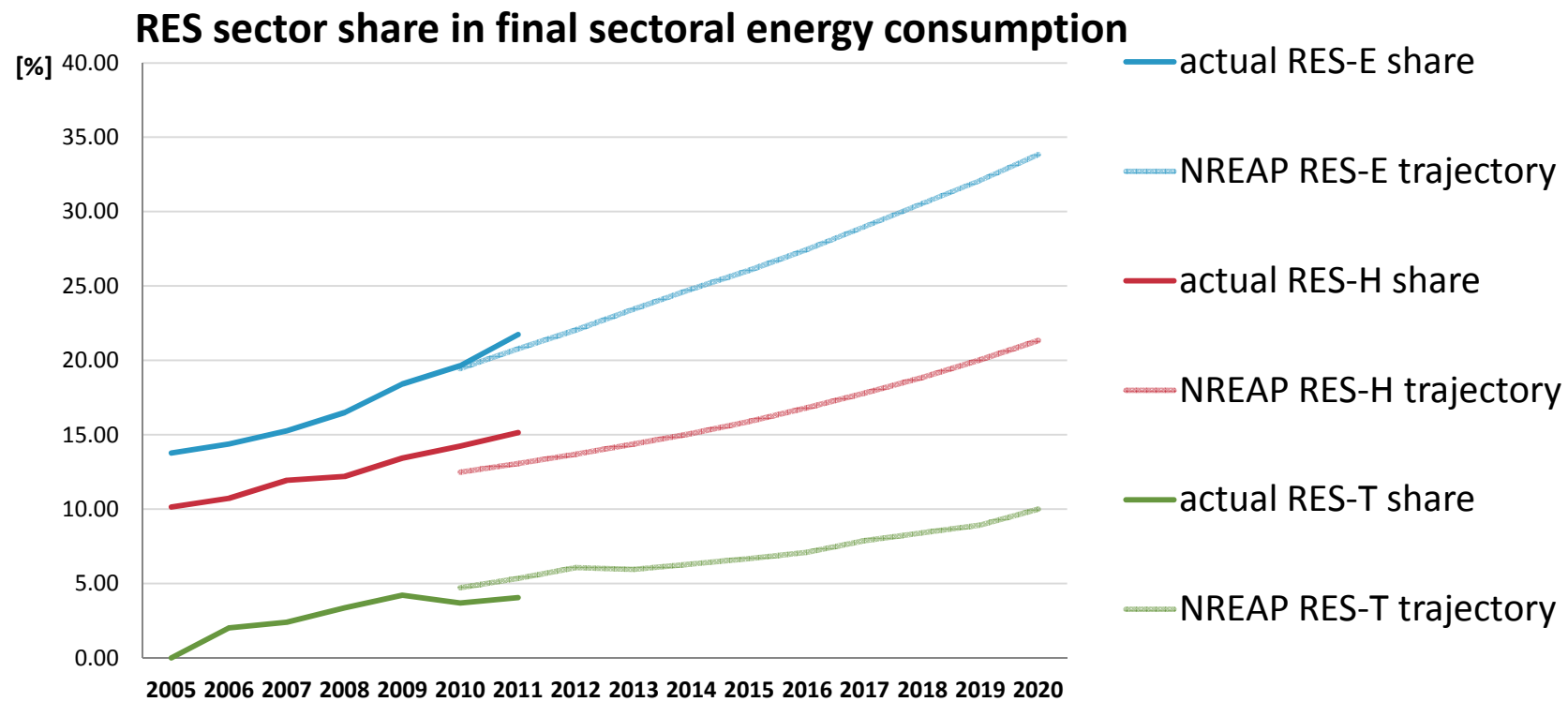


The EU is on track so far...





Only renewables in transport sector is below planned developments....

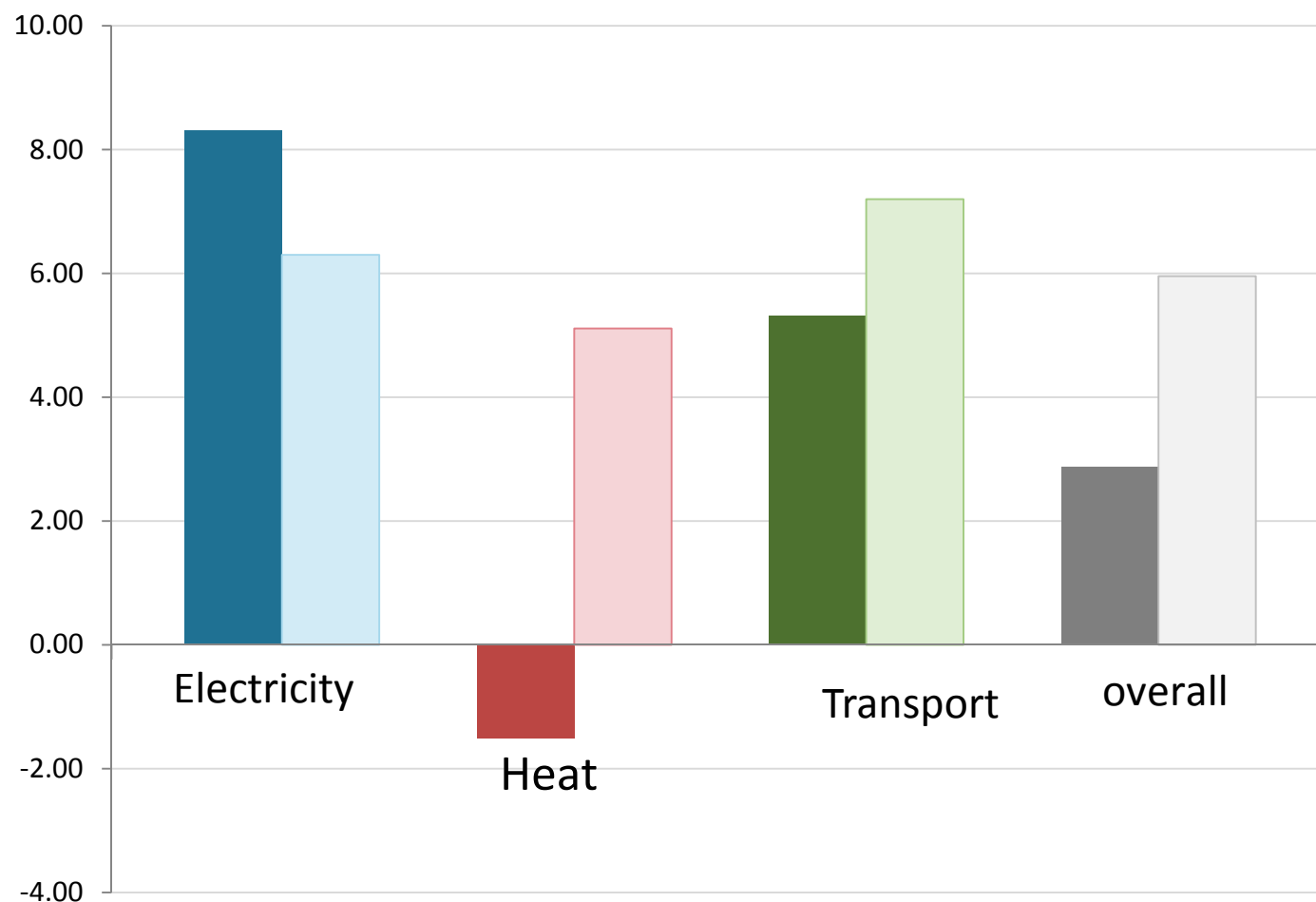


Source: Fraunhofer ISI based on Eurostat and other sources



Current RES growth rates are not enough to meet the overall EU 2020 target

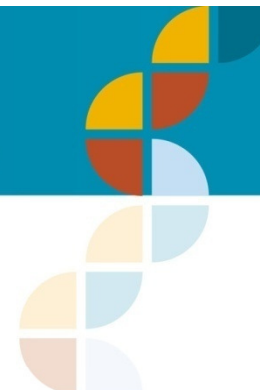
2010-2011
RES Growth Rates
versus
Average Annual
Growth Rates
required to meet
the 2020 Target





EUROPEAN RENEWABLE ENERGY COUNCIL

WWW.EREC.ORG



Mark your calendar!

EREC2013

European Renewable Energy Policy Conference

Where the Industry meets Policy-makers

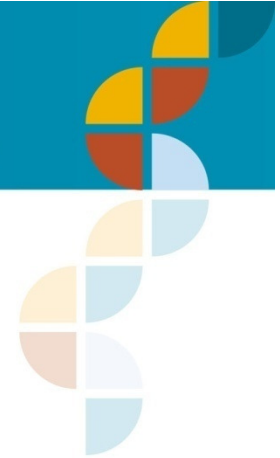
Brussels, 28 November 2013

www.erec.org

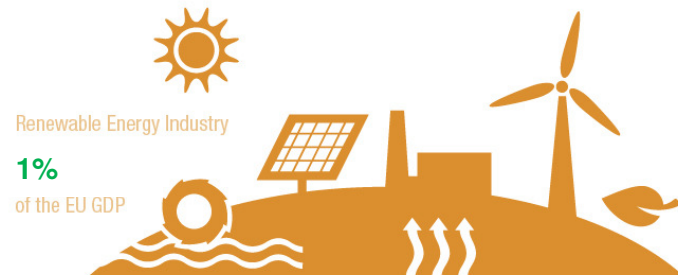
www.erec.org



THE EUROPEAN WIND ENERGY ASSOCIATION



Growing the EU economy



- RES industry driver for economic growth
- ✓ Economic activity valued €137 billion
- ✓ About 1,2 million direct & indirect jobs



Replacing fossil fuel imports

€388 billion
Import of Fossil fuel
in the EU

€150 billion
EU trade deficit



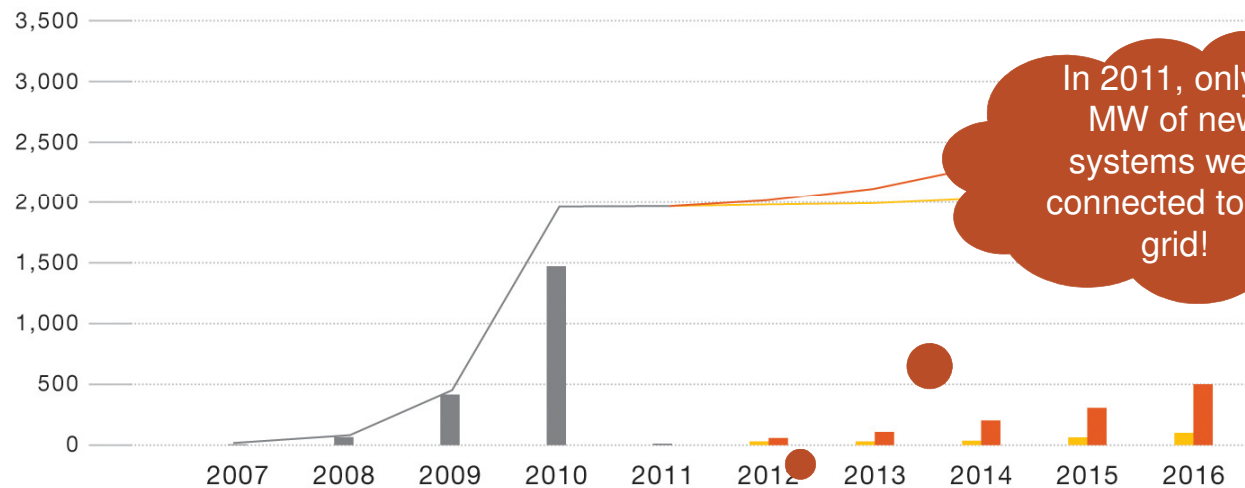
= RES technology export instead of fossil fuel imports








The PV Moratorium in CZ introduced in February 2010

A bad example

Czech Republic (MW)



In 2011, only 6 MW of new systems were connected to the grid!

	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
 EPIA Moderate	3	61	398	1,490	6	10	20	30	60	100
 EPIA Policy-Driven	0	0	0	0	0	50	100	200	300	500
 EPIA Moderate (cumulative)	3	64	462	1,952	1,959	2,000	2,000	2,000	2,100	2,200
 EPIA Policy-Driven (cumulative)	0	0	0	0	0	2,000	2,100	2,300	2,600	3,100
 National target 2015									1,680	

source: EPIA