What the wind industry wants from the Clean Energy Package

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This EU-legislation will shape the wind market post-2020

- Increasing the market for wind through a higher EU renewable energy target for 2030
- Securing ambitious commitments on wind energy in the National Energy & Climate Plans
The times they are a-changing
Council general approach
18 December 2017

- 27% target ✗
- 3-year visibility ✓
- Technology specific support ✓
- 3 interim targets ✓
- PPAs ✓ and GOs ?
- Priority dispatch ✓
- EPS & CRM ✗
EP Negotiation mandate
17 January & 21 February 2018

- 35% target ✓
- 5-year visibility ✓
- Technology specific support ✓
- 3 interim targets ✓
- PPAs ✓ and GOs ✓
- Priority dispatch ✓ Balancing X
- EPS & CRM ✓
The main outstanding issues

- Visibility support schemes: 5 yr vs. 3 yr
- RES deployment trajectories
- Grandfathering of balancing responsibilities
- CRM & adequacy assessment
And most importantly—the target level

The costs of non-ambition is high, as the difference between 27% and 35% in wind is €92bn investments not made and 136,000 jobs not created.
National Energy & Climate Plans
From EU targets to investment brochures for Danish industry
Thank you for your attention