

What the wind industry wants from the Clean Energy Package

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This EU-legislation will shape the wind market post-2020

- › Increasing the market for wind through a higher EU renewable energy target for 2030
- › Securing ambitious commitments on wind energy in the National Energy & Climate Plans



The times they are a-changing



Council general approach

18 December 2017

- › 27% target X
- › 3-year visibility ✓
- › Technology specific support ✓
- › 3 interim targets ✓
- › PPAs ✓ and GOs ?
- › Priority dispatch ✓
- › EPS & CRM X

EP Negotiation mandate

17 January & 21 February
2018

- › 35% target ✓
- › 5-year visibility ✓
- › Technology specific support ✓
- › 3 interim targets ✓
- › PPAs ✓ and GOs ✓
- › Priority dispatch ✓ Balancing X
- › EPS & CRM ✓

The main outstanding issues

- › Visibility support schemes: 5 yr vs. 3 yr
- › RES deployment trajectories
- › Grandfathering of balancing responsibilities
- › CRM & adequacy assessment

And most importantly-
the target level

The costs of non-ambition is high, as the difference between 27% and 35% in wind is €92bn investments *not* made and 136,000 jobs *not* created.



National Energy & Climate Plans



From EU targets to investment brochures for Danish industry



Thank you for your attention

